AMERICAN SOCIETY OF EXTRA-CORPOREAL TECHNOLOGY



Herndon, Virginia 20170 FAX (703) 435-0056 Phone (703) 435-8556 503 Carlisle Drive, Suite 125

Developmental Assistance Grant Application

General Information and Application Process

The American Society of Extra-Corporeal Technology (AmSECT) can assist in membership efforts to form state perfusion organizations. This support is available through grants to independent perfusion organizations, as funds are available. The society cannot engage in certain political activities that fall outside of its non-profit tax exempt status under the Internal Revenue Code. State perfusion societies are required to show that they have a self sustaining funding mechanism for their respective organization's administrative and educational activities.

Perfusionists in a state wishing to form a state perfusion society who would like financial assistance from AmSECT can submit an application through the designated AmSECT representative to a state society, the AmSECT State Liaison. In the absence of a State Liaison, an application may be submitted to the member of the AmSECT Government Relations Committee which has been assigned the responsibility for a particular state. Having a State Liaison is generally required for a grant application to be considered by the Government Relations Committee. An application for a specific legislative educational and informational program must meet certain minimal criteria, which are covered under a Proactive or Reactive Grant Application.

To submit a Developmental Assistance Grant Application for consideration by the AmSECT Government Relations Committee, applicants must send a completed typed application to the Director of Government Relations at the AmSECT National Office. Copies of applications are to be kept by an AmSECT State Liaision. A cover letter, signed by the designated representative, or by the president of an independent perfusion society/organization, must be included with the application.

Development Assistance Grant Application Criteria and Guidelines

In general, the following are the minimal criterion which must be addressed and included in a Developmental Assistance Grant Application.

- ▶ An AmSECT State Liaison representative.
- ▼ The names, addresses, and phone numbers of perfusionists and AmSECT members in a state, and those individuals willing to serve in leadership positions, as officers, as defined in completed organizational bylaws.
- Certificate of incorporation. This is required before any funds can be transferred from AmSECT to the newly formed organization.
- ▼ Completed organizational bylaws, which state the business structure of the society and its defined tax status as a 501 (c)(6) organization, and if available, a copy of IRS Form 1024, "Application for Recognition of Exemption Under Section 501 (a) or for Determination Under Section 120", and/or a copy of the IRS letter of determination, approving the application for exemption from Federal income tax under section 501 (a).
- An itemized budget with an explanation of how the funds will be used to promote the development and active participation of perfusionists and AmSECT members in the state.
- The filing of a Financial Accounting Report with the AmSECT Government Relations Committee.

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| 1. Name of State Perfusion So | ociety: | | | | |
|--|--------------------|------------|---------------|-----|------|
| Address: | | | | | |
| City | | | | | |
| 2. Has a previous Developmenta | al Assistance Gran | t Applicat | ion been made | YES | NO 🗌 |
| 3. If yes, date of previous Application | | - | / | _/ | |
| 4. Name of AmSECT State Li | iaison : | | | | |
| 5. Officers/Directors of State So | ociety | | | | |
| Name | Position | | Home Address | | |
| a | _ President | | | | |
| b | _ Vice Presiden | t | | | |
| c | _ Secretary | | | | |
| d | Treasurer | | | | |
| e | _ Board Officer | | | | |
| f | _ Board Officer | | | | |
| g. List Other Officers/Dire | ctors of Society | | | | |
| 6. Date of Incorporation: (Attach copy of State Certified Certificat | // | TACHMENT | # 2) | | |

- 7. Society Bylaws (Attach copy of Society Bylaws as ATTACHMENT # 3)
- 8. State Purpose for which Society is Being Formed/ Mission Statement

The purposes for which the Society/Association is organized are to promote the public health and safety by sponsoring activities which will help state perfusionists maintain their level of competence in the practice of perfusion. Additionally, the Society/Association will educate the state legislature and general public about the need for perfusion performed by properly trained and educated perfusionists. The Society/Association will engage in activities which further the common business purpose of all perfusionists performing services in the state. The Society/Association is established to perform professional organizational/trade association activities within the meaning of Internal Revenue Code section 501 (c)(6), and the regulations thereunder. The activities of the organization will include, but not be limited to lobbying the state legislature in proposing, supporting, or opposing legislation which affect the safe practice of perfusion by perfusionists.

| 9. Estimated total number of practicing perfusionists in the state | # | | | | |
|---|--|--|--|--|--|
| 10. Names and Addresses of perfusionists (Attach list of all perfusionists practicing in the state as ATTACHMENT # 4) | | | | | |
| 11. Current or Planned Society Membership Dues | \$ | | | | |
| 12. Developmental Assistance Grant Amount (from Pro Forma Income States | nent) \$ | | | | |
| 13. Calendar years covered by Developmental Assistance Grant (from Pro Forma Income Statement) | Years | | | | |
| 14. Grant Funds requested as percent of Total Estimated Society Refor calendar years covered by Developmental Assistance Grant (6) | | | | | |
| 15. Fill in next date of Society Organizational/Annual meeting (if ki | nown)/ | | | | |
| 16. Will Society membership meetings include continuing education | MAYBE \square YES \square NO \square | | | | |
| 17. Educational and organizational activities for which Grant Funds (Place a check mark in all boxes which most closely match the activities will be used for) ☐ Society Newsletter printing and postage ☐ To reimburse for legal and accounting expenses | _ | | | | |
| ☐ To help cover the cost of a state organizational meeting | | | | | |
| ☐ To help cover the cost of periodic society mailings to perfusi | onists in the state | | | | |
| ☐ To help cover the cost of periodic meetings of the Board, an such as telephone, printing, and faxing, pertaining to Society | affairs | | | | |
| Other expenses (fill in) | | | | | |
| 18. Filing of Financial Accounting Report Six months after the receipt of a Developmental Assistance G must be filed with AmSECT, and its Government Relations C numerical data on the actual expenditure of Grant funds, accomplished as a result of the Grant. | Committee. The report is to include | | | | |
| (Place a check mark in the box next to the following declara this precondition for award of a Grant.) | tion to indicate the acceptance of | | | | |
| As a condition of receiving a Developmental Assistance Grant, the So Accounting Report with AmSECT and its Government Relations Constipulated in this application. | • • | | | | |
| 19. Has Society submitted IRS Form 1024, Application for Recogni 501 (a) or for Determination Under Section 120, and IRS Form Organization Determination Letter Request, to the IRS? | 8718, User Fee for Exempt | | | | |
| (If yes, attach copy as ATTACHMENT #5) | YES NO | | | | |
| 20. Has Society received a Determination Letter from the IRS ? (If yes, attach copy as ATTACHMENT # 6) | YES NO | | | | |
| 21. Include Completed Society Application Pro Forma Income State | ment as ATTACHMENT #1 | | | | |
| Name of Person Submitting Application (Please Print) | - | | | | |
| Signature | Date/ | | | | |
| Position with Society/Title | | | | | |

Developmental Assistance Grant Application

NAME OF STATE PERFUSION SOCIETY Pro Forma Income Statement

| Section 1 - Revenues | Calendar Year | Calendar Year | |
|--|---------------|---------------|--|
| Membership Revenue (# Members x Membership Fee) | \$ 00000 | \$ 00000 | |
| Loans | \$ 00000 | \$ 00000 | |
| Fundraising Activities | \$ 00000 | \$ 00000 | |
| Annual Meeting Registration | \$ 00000 | \$ 00000 | |
| Annual Meeting Exhibitor Fees | \$ 00000 | \$ 00000 | |
| Private Donations | \$ 00000 | \$ 00000 | |
| AmSECT Development Grant Funds | \$ 00000 | \$ 00000 | |
| Surplus or Carryover | \$ 00000 | \$ 00000 | |
| Other Revenues | \$ 00000 | \$ 00000 | |
| Total Revenue From All Sources | \$ 00000 | \$ 00000 | |
| Percentage of AmSECT Grant Funds to Total Revenues | % | % | |
| Section 2 - Expenses | Calendar Year | Calendar Year | |
| Legal Fees for Registering Society | \$ 00000 | \$ 00000 | |
| State Registration Fee | \$ 00000 | \$ 00000 | |
| IRS Filing Fee | \$ 00000 | \$ 00000 | |
| Annual Accounting Fees | \$ 00000 | \$ 00000 | |
| Banking Fees | \$ 00000 | \$ 00000 | |
| Post Office Box Fee | \$ 00000 | \$ 00000 | |
| Mailing/Postage | \$ 00000 | \$ 00000 | |
| Printing/Copying Expenses | \$ 00000 | \$ 00000 | |
| Office Supplies | \$ 00000 | \$ 00000 | |
| Telephone | \$ 00000 | \$ 00000 | |
| Travel Reimbursement for Board Meetings, others | \$ 00000 | \$ 00000 | |
| Newsletter Printing | \$ 00000 | \$ 00000 | |
| Newsletter Postage | \$ 00000 | \$ 00000 | |
| Misc. Expenses | \$ 00000 | \$ 00000 | |
| Organizational/Annual Meeting | \$ 00000 | \$ 00000 | |
| Meeting Room Expense | \$ 00000 | \$ 00000 | |
| Refreshments | \$ 00000 | \$ 00000 | |
| Speaker Fees | \$ 00000 | \$ 00000 | |
| Speaker Accommodations | \$ 00000 | \$ 00000 | |
| Other Expenses | \$ 00000 | \$ 00000 | |
| Total Expenses | \$ 00000 | \$ 00000 | |
| Section 3 - Net of Revenue to Expenses | \$ 00000 | \$ 00000 | |
| Calendar Year Deficit | \$ 00000 | \$ 00000 | |
| Calendar Year Surplus or Carryover | \$ 00000 | \$ 00000 | |

Supporting Documentation Checklist

| Attachment Number | Attachment Title | Attachment Number | Attachment Title |
|-------------------|------------------------------------|-------------------|--|
| #1 | Pro Forma Income Statement | # 4 | List of Names/Address of Perfusionists |
| # 2 | State Certificate of Incorporation | # 5 | IRS Forms 1024, 8718 |
| # 3 | Society Bylaws | # 6 | IRS Letter of Determination |